### GUIDELINES FOR COMPLETING CASE STUDIES AND EVIDENCED TREATMENTS

To make life simpler for you we have produced this set of guidelines to help you with the documentation requirements for this part of your exam. If you follow them with care, there should be no complications.

As part of the ITEC Reflexology course **forty** case studies and **sixty** evidence treatments must be produced.

- The 40 case studies are broken down as **ten people treated four times** (not friends or family).
- The 60 evidence treatments will be carried out on your fellow class-mates and the remaining are carried out on friends, family etc with a **maximum of two sessions** per person. Evidence treatments are documented as **individual, separate sessions**, unlike the case studies.

The case studies and evidenced treatments will be marked by your tutor then presented to the ITEC examiner on the day of the practical exam. You will need to present your work in a **lever arch file.** 

Your documentation will be checked by your tutor during the course and guidance will be given where necessary.

Your ITEC student number will be given to us about 4 weeks before the examination date. You will then need to insert this on to your consultation forms.

#### Finding case study volunteers:

It is important that your case studies are carried out on people previously unknown to you. This will give you the best learning experience and will be most beneficial as you train to become a reflexologist.

To find case study volunteers should not prove too difficult – you may even have a surplus once you put the word out. Although you can't use people you know they may be willing to ask their friends and contacts who are unknown to you. Please try at use the most diverse group possible – eg age, gender, lifestyle. This will mirror real life as closely as possible.

As a service to our students we also maintain a database of volunteers for you to select from. People are encouraged to sign up on the website and this directory is made available to you via the following link - <a href="http://www.mscm.co.uk/case-studies-listing">www.mscm.co.uk/case-studies-listing</a>

You are also welcome to sign up to be a volunteer for other courses. If you wish to add your name to the list please go to About Us and Select Case Studies. You can then register on-line.

#### Your final folder must include the following:

#### Section 1

#### ITEC Marking sheet

Use the following form:

# *Treatment Evidence Guidance Form - iUCT32 – Provide reflexology for complementary therapies*

(see end of this document)

This is the marking sheet used by the examination board. It is presented at the front of your folder.

Please enter the following:

- Your name
- ITEC student number (please check with us if you do not know this)
- Centre name and number (MSCM / 1160)
- Examination date.

You **must sign** this where indicated.

Please **leave the rest of the form blank** for your tutor to complete.

#### Section 2

#### Title Page

This should include the following:(please check your spellings!!)

Middlesex School of Complementary Medicine Date of your exam Your name ITEC Diploma Reflexology Case Studies and Evidenced Treatments

School Principal: Lynn Vereenooghe.

#### Section 3

#### **Personal Profile**

this is an introduction to you and why you chose to embark on a reflexology course – half a page approximately.

#### Section 4

#### **ITEC Business Modules (units 384 & 385)** – if applicable

Include the following:

- Signed ITEC marking sheet for Unit iUCT21
   Use the following form:
   Assignment Assessment Form iUCT21 Principles and practice
   of complementary therapies (see end of this document)
- Unit iUCT21 assignments
- Signed ITEC marking sheet for Unit iUCT34
   Use the following form:
   Assignment Assessment Form iUCT34 Business Practice for Complementary Therapies (see end of this document)
- Unit iUCT34 assignments

Please use clear dividers to separate the two modules.

#### Section 5

**Case Studies and Evidenced Treatments Section** 

#### For each CASE STUDY client you will complete the following form

**Reflexology Diploma Course – Case Study Consultation Form** (see end of this document)

For each <u>EVIDENCED TREATMENT</u> client you will complete the following form

**Reflexology Diploma Course – Evidenced Treatment Consultation Form** (see end of this document)

#### **RULES** for both

- Client's names and addresses should be omitted and instead should be coded – eg CS1 etc.
- **The consultation will include a CLIENT PROFILE**: this is an introduction to the client, their hobbies, life-style, work environment and should state reasons for the treatment.
- Client and therapist signatures must be shown **at each session.** You must include where your client sees their stress levels, at home and at work in a scale of 1- 10. Foot maps must be completed for each treatment.

#### **Section 6 -** When you have finished **ALL** treatments for **ALL** clients:

#### Conclusion

The conclusion is an overall summary and personal conclusion expressing, what **you** learnt from this experience. Include any thought on where you want to go from this stage and any areas that you may wish to study further.



# **Folder Checklist**

Go through this checklist and ensure you have included all the following in the correct order.

Signed ITEC Marking Sheet **Title Page Personal Profile** Divider Signed ITEC marking sheet for Unit iUCT21 Unit iUCT21 assignments Divider Signed ITEC marking sheet for Unit iUCT34 Unit iUCT34 assignments Divider **Case Study 1** Divider Case Study 2 Divider Case Study 3 Divider Case Study 4 Divider Case Study 5 Divider Case Study 6 Divider Case Study 7 Divider **Case Study 8** Divider Case Study 9 Divider Case Study 10 Divider **Evidenced Treatments** Divider Conclusion



Please read through this list of rules before you begin working with any paperwork. It will save you time and possible confusion later. The rules are simple and easy to follow but please remember your folder will be rejected if any items are missing or out of order. May we suggest you print off these rules and the checklist and place them in front of your Lever Arch File to refer to as you build up your folder.

#### Rule 1

Please present your work securely in one folder.

Rule 2

Your work may be hand written so long as it is legible or typed if you prefer.

#### Rule 3

Each page must be hole punched and inserted as single sheets within the folder – do **NOT** use clear plastic pockets within the folder.

#### Rule 4

Ensure you have checked your folder against the checklist and everything is present and in the right order with dividers in place.

Rule 5

Hand in your folder on time – no later than 2 weeks before the exam date.

# IMPORTANT

## **PLEASE NOTE**

If your folder is not presented **two weeks** before the exam date, you will be **WITHDRAWN** from the exam and will have to pay again to re-enrol for a later date



The following pages contains all the forms you need plus extra guidance sheets from ITEC.

Please print off as required.

Contents:

- Treatment Evidence Guidance Form iUCT32 Provide reflexology for complementary therapies
- Assignment Assessment Form iUCT21 Principles and practice of complementary therapies
- Assignment Assessment Form iUCT34 Business Practice for Complementary Therapies
- Reflexology Diploma Course Case Study Consultation Form
- Reflexology Diploma Course Evidenced Treatment Consultation Form



# **Treatment Evidence Guidance Form**

#### iUCT32 – Provide reflexology for complementary therapies

100 reflexology treatments to be performed and the outcomes documented. These must include 40 case studies - 10 clients treated a minimum of 4 times each plus evidence of an additional 60 treatments.

To be completed by the lecturer and verified by the external examiner. Please attach a copy of this sheet to the front of each learner's completed treatment evidence form.

Learner name:	 
Learner number:	 
Centre name:	 
Date:	

Please tick box:	Yes	No
Consultation		
Medical history		
Brief client profile and general lifestyle details (Inc. stress levels at home and stress levels at work – on a scale 1-10)		
Treatment plan		
Reading of the feet – each treatment		
Foot chart noting any sore/painful/lumpy/grainy reflexes or crystal deposits found for each treatment		
Client feedback		
Home care advice including recommendations for self-treatment		
Case studies only: Self-reflection and evaluation at the end of each treatment		
Case studies only: Any CPD requirements		
100 treatments completed		

**Please note**; each box must be ticked '**Yes**' in order to gain a pass grade. If any area is answered '**No**' the treatment evidence will be referred until the omitted section is completed.

External examiner name:	
External examiner signature:	Date:
Lecturer/Assessor name:	
Lecturer/Assessor signature:	Date:
Learner name:	
Learner signature:	Date:

#### **Document History**

Version	Issue Date	Changes	Role
v1	09/10/2019	First published	Qualifications and Regulation Co- ordinator



# **Assignment Assessment Form**

iUCT21 – Principles and practice of complementary therapies

#### Instructions:

- Assessors must use this form to evaluate Learners' submitted evidence, which may be a combination of some or all of the types listed below. Please indicate with a

   which source of information was submitted and accepted, and indicate with an × evidence submitted but not accepted
- Learners may re-submit evidence for further evaluation at any stage of their course in order to achieve success
- When all evidence has been submitted and accepted Assessors must place a  $\checkmark$  in the Assignment Completed box. This indicates a pass mark
- The form must be placed with the project evidence for ITEC external verification purposes

	Written Word	Chart	Spider Diagram	Other Pictorial Presentation	Date Accepted
Therapy 1					
Concept, origins and development					
Therapy objectives					
Regulations and legal obligations					
Training required					
Key aspects of good clinical practice					
Therapy 2					
Concept, origins and development					
Therapy objectives					
Regulations and legal obligations					
Training required					
Key aspects of good clinical practice					
Therapy 3					
Concept, origins and development					

Therapy objectives				
Regulations and legal obligations				
Training required				
Key aspects of good clinical practice				
Therapy 4				
Concept, origins and development				
Therapy objectives				
Regulations and legal obligations				
Training required				
Key aspects of good clinical practice				
		Ass	ignment Completed	Pass
Learner name:	 			
Learner signature:		Date:		
Lecturer/assessor's name:	 			
Lecturer/assessor's name signature:	 	Date	::	
External examiner's/verifier's name:	 			
External examiner's/verifier's signature: (if sampled)	 		Date:	

#### **Document History**

Version	Issue Date	Changes	Role
v1	09/10/2019	First published	Qualifications and Regulation Co-ordinator
v2	13/01/2019	Amended to reduce size	Qualifications and Regulation Co-ordinator



# **Assignment Assessment Form**

iUCT34 – Business Practice for Complementary Therapies

Instructions:

- Assessors must use this form to evaluate Learners' submitted evidence, which may be a combination of some or all of the types listed below. Please indicate with a

   which source of information was submitted and accepted, and indicate with an × evidence submitted but not accepted
- Learners may re-submit evidence for further evaluation at any stage of their course in order to achieve success
- When all evidence has been submitted and accepted Assessors must place a  $\checkmark$  in the Assignment Completed box. This indicates a pass mark
- The form must be placed with the project evidence for ITEC external verification purposes

	Written Word	Chart	Spider Diagram	Other Pictorial Presentation	3D Model	Date Accepted
Mission statement						
Market research						
Competitor analysis						
Premises/location						
Corporate image and design – marketing and publicity material, business stationery						
Products, services and prices						
Fixed and variable costs						
Staffing requirements and employment opportunities						
SWOT analysis						
Risk analysis						
Marketing and publicity						
Finance – start up and running costs						
Additional professional services						

Legal requirements							
Security and data protection							
Customer service and communication							
		As	signment	Completed	Pass		
Learner name:							
	arner signature: Date:						
Lecturer/assessor name:							
Lecturer/assessor signature:					Date:		
External examiner/verifier's name:							
External examiner/verifier's signature:					Date:		
(if sampled)							

#### **Document History**

Version	Issue Date	Changes	Role
v1	09/10/2019	First published	Qualifications and Regulation Co-ordinator
v2	13/01/2020	Reduced size	Qualifications and Regulation Co-ordinator



Centre Name: MSCM			Centre Number: 1160
Student Name:			
Student ITEC Number	r:		Client reference: CS/
Treatment Date:			
Age Group: under 20 🗆 20	)-30 [	□ 30-	40 □ 40-50 □ 50-60 □ 60+ □ M / F
Lifestyle: Active  Sedent	ary 🗆	Com	bination  Occupation:
Last visit to Doctor:			
GP Name and Address:			
Number of children:			Stress Levels: Home 1 - 10
Work 1 - 10 Date of last monthly period:			Work 1 - 10
MEDICAL HISTORY Wri	tten	perm	nission GP/Specialist Informed Consent
Have you had any:	NO	YES	If 'YES' please give dates and details
Major illnesses			
Major operations			
Accidents/injuries			
Have you ever had:			
Epilepsy			
Diabetes			
Digestive system problams			
Circulatory/heart problems			
Respiratory problems			
Gynaecological problems			
Back problems			
Any other medical conditions			
Any other contra-indications that restrict treatment			

Have you had any:	NO	YES	If 'YES' please give dates and details
Sleeping problems			
Skin complaints			
Allergies			
Other			
Do you currently:			
Take any medication			
Take vitamins/minerals			
Smoke			
Drink alcohol			
Drink tea and/or coffee			
Drink water			
Exercise			
Pursue any hobbies			
Do you eat any of the following			
Fresh fruit			
Fresh vegetables			
Protein Meat/Fish/Vegetable Protein			
Dairy			
Processed/convenience food			
Do you eat in a hurry			
Do you have regular meals			
Are you currently:			
Receiving any other treatment			
Pregnant or planning a family			

#### Lifestyle

Sleep patterns:		Good $\Box$	Average 🗌	Poor 🗌	Number	of hours per nig	ht 🗆
What is your ability to relax?		Good/Av	erage/Poor				
Do you see daylight in the wo	rkplace?	Yes/No					
Do you work at a computer?		Yes/No H	low many hou	ırs 🗆			
www.mscm.co.uk	Middlese	ex School	of Compleme	ntary Med	icine	©MSCM Trainin	ng Ltd

#### Consent

I confirm that all the information on this form is correct to the best of my knowledge and that I am not aware of any reason why I may not have a Reflexology treatment. I understand that Reflexology is not a substitute for conventional medical treatment and that all details will be treated as confidential.

#### Medical Contra-indications only

I confirm that I have understood the treatment that I am to receive and confirm that I am willing to proceed without confirmation from my own GP or Consultant.

Signature (Initials only)

Date:

**Client Signature (Initials only):** 

**Therapist Signature:** 

#### **THERAPIST COPY: Privacy Notice and Consent**

Under GDPR Regulations I am obliged to inform you as to what personal details I will hold, why I need them and what your rights are. Please read the information given to you and sign the statement of consent at the bottom.

Therapist name	
Telephone number	
Email address	
Data controller contact details	As above

#### The purpose of processing client data

Thank you for volunteering to be a case study/evidenced treatment client. To enable me to provide a treatment I will need to obtain potentially sensitive information regarding your health. This information is required for the successful completion of my course and will be submitted to my tutor, internal MSCM verifier and the external ITEC examiner. I will also record your basic contact details, (these will not be submitted) so I can contact you regarding appointments.

#### Legal requirements for holding/ using client information

The lawful basis under which I hold and use the information is my legitimate interests ie my requirement to retain information in order to provide you with the most appropriate treatment options and advice as part of my case studies as a student complementary medicine practitioner.

As I hold specialised category information (health related), the Additional Condition under which I hold and use this information is for me to fulfil my role as a health care practitioner bound un MSCM confidentiality as defined in the MSCM Code of Practice and Ethics. (see www.mscm.co.uk)

#### What information will I hold?

I will need to collect the following information

- Your contact details (name and telephone number)
- Medical history
- Treatment details and related notes (recorded after every treatment)

As previously stated this information, excluding your contact details, will be shared with my course tutor, the MSCM internal verifier and the external ITEC examiner.

Your information will be held for a **seven year period** following the last treatment in line with insurance requirements. (Records for a child to be held until the child is 25 or if 17 when treated, then 26)

#### Protecting your personal data

I am committed to ensuring that your personal data is secure. In order to prevent unauthorised access or disclosure, I have put in place appropriate technical, physical and managerial procedures to safeguard and secure the information we collect from you.

#### Your rights

The GDPR provides the following rights for individuals:

- The right to be informed
- The right of access
- The right to rectification
- The right to erasure
- The right to restrict processing
- $\circ$   $\;$  The right to data portability
- $\circ \quad \text{The right to object} \\$
- $\circ$   $\;$  Rights in relation to automated decision making and profiling.

If you wish to any of these rights, please use the contact details given above.

#### Declaration

I have seen this document and understand that you will hold and use my personal information, using it in order to provide me with the best possible treatment options and advice in line with the statements above.

I have received a copy of this document

Name (Initials only)	
Date	
Signature (Initials only)	

#### Therapist Copy

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- The right to object
- Rights in relation to automated decision making and profiling.

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#### Declaration

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I have received a copy of this document

Name	
Date	
Signature (Initials only)	

Client Copy

**Client Profile** (introduce your client including lifestyle)

#### **Reading the Feet**

**Local Contra-indications** 

Skin texture

Skin type

Colour

Flexibility

Temperature

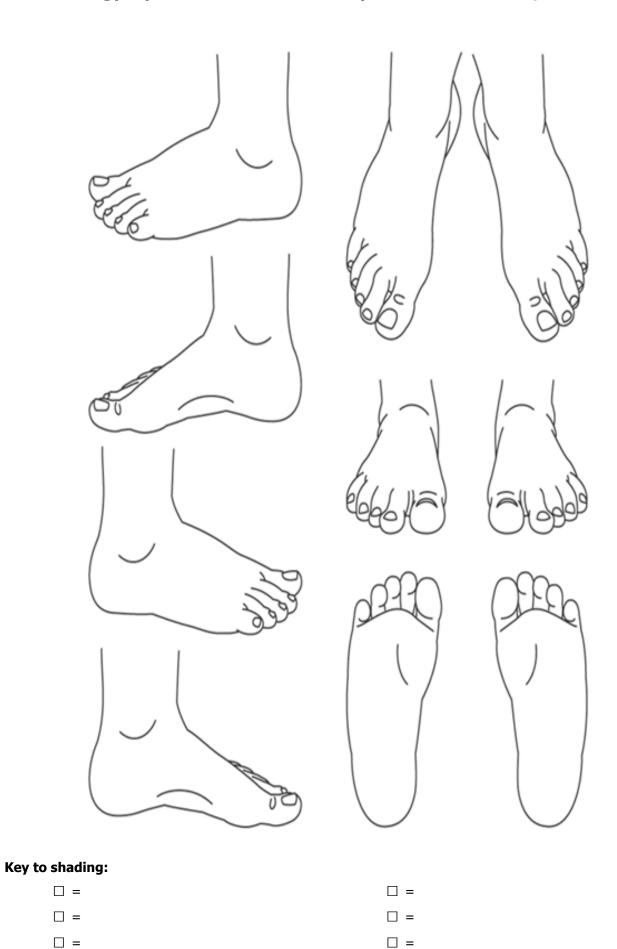
Swelling/puffiness

Odour

**Foot Position** 

**Nail condition** 

Skeletal structure/Arches of feet



Date

Treatment Plan
Findings
Client feedback
Before:
During:
After:
After Care advice
Home Care Advice – (including recommendations for self-treatment)
Self-Reflection

#### **Treatment 2**

Date:

Client update (include any changes to medical condition)

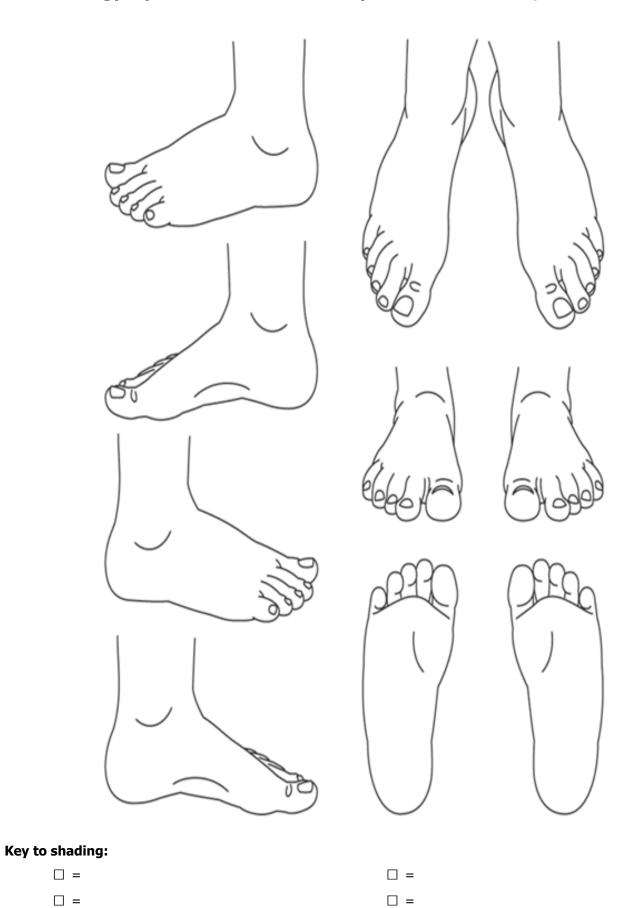
#### **Client Signature (Initials only):**

**Therapist Signature:** 

# Reading the FeetLocal Contra-indicationsSkin textureSkin typeColourFlexibilityTemperatureSwelling/puffinessOdourFoot Position

Nail condition

#### Skeletal structure/Arches of feet



□ =

□ =

reatment record	Date
Treatment Plan	
Findings	
Client feed back Before:	
During:	
After:	
After Care advice	
Home Care Advice – (including recomme	ndations for self-treatment)
Self-Reflection	

#### **Treatment 3**

Date

Client update (include any changes to medical condition)

#### **Client Signature (Initials only):**

**Therapist Signature:** 

#### **Reading the Feet**

**Local Contra-indications** 

Skin texture

Skin type

Colour

Flexibility

Temperature

Swelling/puffiness

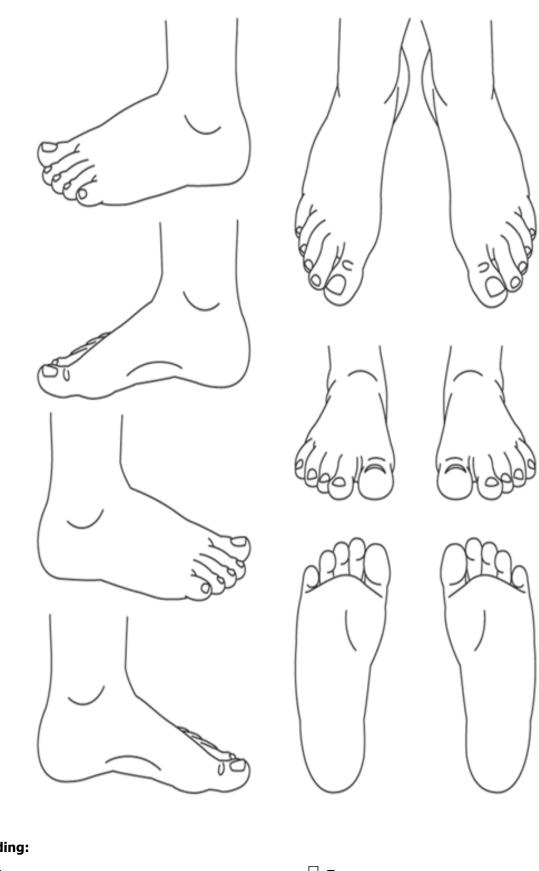
Odour

**Foot Position** 

**Nail condition** 

#### Skeletal structure/Arches of feet

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#### Key to shading:

□ =	□ =
□ =	□ =
□ =	□ =

Date:

Treatment Plan
Findings
Client feed back
Before:
During:
After:
After Care advice
Home Care Advice – (including recommendations for self-treatment)
Calf Deflection
Self-Reflection

#### **Treatment 4**

Date:

Client update (include any changes to medical condition)

#### **Client Signature (Initials only):**

**Therapist Signature:** 

#### **Reading the Feet**

**Local Contra-indications** 

Skin texture

Skin type

Colour

Flexibility

Temperature

Swelling/puffiness

Odour

**Foot Position** 

**Nail condition** 

#### Skeletal structure/Arches of feet

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□ =

#### **Treatment record**

Date:

Treatment Plan
Findings
Client feed back
Before:
During:
2
After:
After care advice
Home Care Advice – (including recommendations for self-treatment)
Self-Reflection

#### **Complete section overleaf**

On the completion of this case study please consider what further training you would undertake to help this client.

**CPD Requirement (Continuing Professional Development)** 



Centre Name: MSCM Student Name:			Centre Number: 1160
Student Name:			
Student ITEC Number	r:		Client reference: ET/
Treatment Date:			
<b>Age Group:</b> under 20 □ 20	)-30 [	□ 30-	40 □ 40-50 □ 50-60 □ 60+ □ <b>M / F</b>
Lifestyle: Active  Sedent	ary □	] Com	bination  Occupation:
Last visit to Doctor:			
GP Name and Address:			
Number of children:			Stress Levels: Home 1 - 10
Date of last monthly peri	od:		Work 1 - 10
MEDICAL HISTORY Wri	tten	perm	nission GP/Specialist Informed Consent
Have you had any:	NO	YES	If 'YES' please give dates and details
Major illnesses			
Major operations			
Accidents/injuries			
Have you ever had:			
Epilepsy			
Diabetes			
Digestive system problems			
Circulatory/heart problems			
Respiratory problems			
Gynaecological problems			
Back problems			
Any other medical conditions			
Any other contra-indications			

Have you had any:	NO	YES	If 'YES' please give dates and details
Sleeping problems			
Skin complaints			
Allergies			
Other			
Do you currently:			
Take any medication			
Take vitamins/minerals			
Smoke			
Drink alcohol			
Drink tea and/or coffee			
Drink water			
Exercise			
Pursue any hobbies			
Do you eat any of the following			
Fresh fruit			
Fresh vegetables			
Protein Meat/Fish/Vegetable Protein			
Dairy			
Processed/convenience food			
Do you eat in a hurry			
Do you have regular meals			
Are you currently:			
Receiving any other treatment			
Pregnant or planning a family			

#### Lifestyle

Sleep patterns:		Good 🗌 Aver	age 🗆	Poor 🗌	Number	of hours per	night 🗌
What is your ability to relax?		Good/Average	/Poor				
Do you see daylight in the wo	rkplace?	Yes/No					
Do you work at a computer?		Yes/No How m	nany hou	ırs 🗆			
www.mscm.co.uk	Middlese	ex School of Cor	nplemer	ntary Med	icine	©MSCM Tra	ining Ltd

#### Consent

I confirm that all the information on this form is correct to the best of my knowledge and that I am not aware of any reason why I may not have a Reflexology treatment. I understand that Reflexology is not a substitute for conventional medical treatment and that all details will be treated as confidential.

#### Medical Contra-indications only

I confirm that I have understood the treatment that I am to receive and confirm that I am willing to proceed without confirmation from my own GP or Consultant.

Signature (Initials only)

Date:

**Client Signature (Initials only):** 

Therapist Signature:

#### **THERAPIST COPY: Privacy Notice and Consent**

Under GDPR Regulations I am obliged to inform you as to what personal details I will hold, why I need them and what your rights are. Please read the information given to you and sign the statement of consent at the bottom.

Therapist name	
Telephone number	
Email address	
Data controller contact details	As above

#### The purpose of processing client data

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#### Legal requirements for holding/ using client information

The lawful basis under which I hold and use the information is my legitimate interests ie my requirement to retain information in order to provide you with the most appropriate treatment options and advice as part of my case studies as a student complementary medicine practitioner.

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#### What information will I hold?

I will need to collect the following information

- Your contact details (name and telephone number)
- Medical history
- Treatment details and related notes (recorded after every treatment)

As previously stated this information, excluding your contact details, will be shared with my course tutor, the MSCM internal verifier and the external ITEC examiner.

Your information will be held for a **seven year period** following the last treatment in line with insurance requirements. (Records for a child to be held until the child is 25 or if 17 when treated, then 26)

#### Protecting your personal data

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#### Your rights

The GDPR provides the following rights for individuals:

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- The right to rectification
- The right to erasure
- The right to restrict processing
- The right to data portability
- $\circ$  The right to object
- $\circ$   $\;$  Rights in relation to automated decision making and profiling.

If you wish to any of these rights, please use the contact details given above.

#### Declaration

I have seen this document and understand that you will hold and use my personal information, using it in order to provide me with the best possible treatment options and advice in line with the statements above.

I have received a copy of this document

Name (Initials only)	
Date	
Signature (Initials only)	

#### Therapist Copy

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#### Legal requirements for holding/ using client information

The lawful basis under which I hold and use the information is my legitimate interests ie my requirement to retain information in order to provide you with the most appropriate treatment options and advice as part of my case studies as a student complementary medicine practitioner.

As I hold specialised category information (health related), the Additional Condition under which I hold and use this information is for me to fulfil my role as a health care practitioner bound un MSCM confidentiality as defined in the MSCM Code of Practice and Ethics. (see www.mscm.co.uk)

#### What information will I hold?

I will need to collect the following information

- $\circ$   $\;$  Your contact details (name and telephone number)
- Medical history
- Treatment details and related notes (recorded after every treatment)

As previously stated this information, excluding your contact details, will be shared with my course tutor, the MSCM internal verifier and the external ITEC examiner.

Your information will be held for a **seven year period** following the last treatment in line with insurance requirements. (Records for a child to be held until the child is 25 or if 17 when treated, then 26)

#### Protecting your personal data

I am committed to ensuring that your personal data is secure. In order to prevent unauthorised access or disclosure, I have put in place appropriate technical, physical and managerial procedures to safeguard and secure the information we collect from you.

#### **Your rights**

The GDPR provides the following rights for individuals:

- The right to be informed
- The right of access
- The right to rectification
- The right to erasure
- The right to restrict processing
- The right to data portability
- The right to object
- Rights in relation to automated decision making and profiling.

If you wish to any of these rights, please use the contact details given above.

#### Declaration

I have seen this document and understand that you will hold and use my personal information, using it in order to provide me with the best possible treatment options and advice in line with the statements above.

I have received a copy of this document

Name	
Date	
Signature (Initials only)	

**Client Copy** 

**Client Profile** (introduce your client including lifestyle)

#### **Reading the Feet**

**Local Contra-indications** 

**Skin texture** 

Skin type

Colour

Flexibility

Temperature

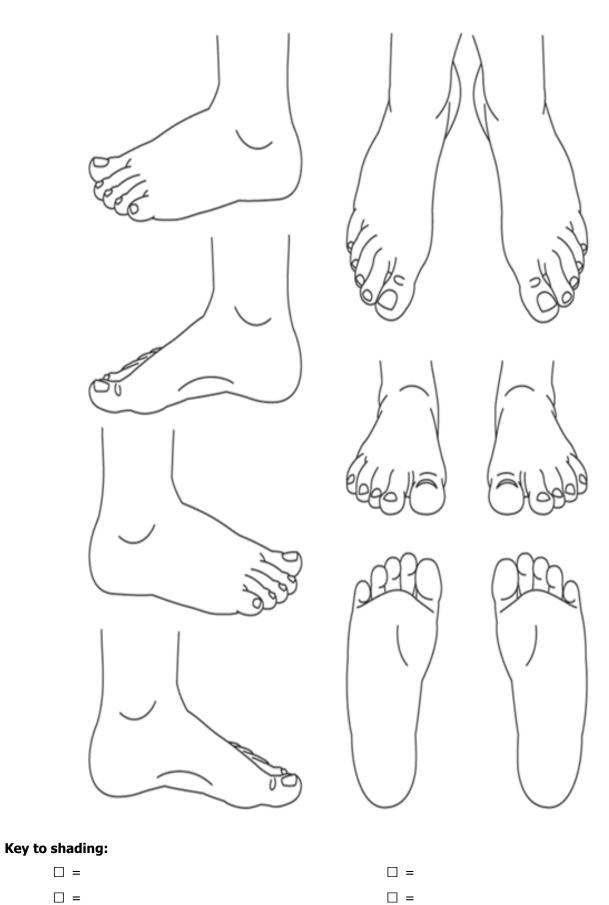
Swelling/puffiness

Odour

**Foot Position** 

**Nail condition** 

Skeletal structure/Arches of feet



□ =

□ =

eatment record	Date
Treatment Plan	
Findings	
Client feedback	
Before:	
During:	
After:	
After Care advice	
Users Cous Adviso (including assessments	
Home Care Advice – (including recommenda	tions for self-treatment)
Self-Reflection	